

# Meierhenry Sargent LLP

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February 6, 2013

Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- South Dakota Ellsworth Development Authority  
\$8,000,000 Borrower Bond, Series 2012B (Taxable)

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Todd Meierhenry

TVM:sjl  
Encl.

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FEB 11 2013  
S.D. SEC. OF STATE

***South Dakota Ellsworth Development Authority  
\$8,000,000 Borrower Bond  
dated January 18, 2013***

**BOND INFORMATION STATEMENT**

State of South Dakota  
SDCL § 6-8B-19

**Return to:** Secretary of State  
State Capitol, Suite 204  
500 E. Capitol  
Pierre, SD 57501-5077

**FILING FEE:** \$10.00

**TELEPHONE:** # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: South Dakota Ellsworth Development Authority
2. Designation of issue: Borrower Bond, Series 2012B.
3. Date of issue: January 18, 2013
4. Purpose of issue: To finance the construction of a regional treatment facility.
5. Type of bond: Taxable.
6. Principal amount and denomination of bond: \$8,000,000
7. Paying dates of principal and interest: *See attached Schedule.*
8. Amortization schedule: *See attached Schedule.*
9. Interest rate or rates, including total aggregate interest cost: *See attached Schedule.*

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 18<sup>th</sup> day of January 2013.

  
By: Scott Landguth  
Its: Authority Executive Director

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S.D. SEC. OF STATE**

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| <div style="text-align: center;">\$8,000,000</div> <div style="text-align: center;">South Dakota Ellsworth Development Authority</div> <div style="display: flex; justify-content: space-between;"> <span>Dated Jan 18, 2013</span> <span>30/360/4+</span> </div> |                |        |                |                 |              |              |
|---|----------------|--------|----------------|-----------------|--------------|--------------|
| Dates   | Principal      | Coupon | Interest       | Total           | BY 10/15     | FY 7/1       |
| 10/15/2014  |                |        | 418,000.00     | 418,000.00      | 418,000      |              |
| 01/15/2015  | \$68,712.63    | 3.000  | 60,000.00      | 128,712.63      |              |              |
| 04/15/2015  | \$69,227.97    | 3.000  | 59,484.66      | 128,712.63      |              | 675,425      |
| 07/15/2015  | \$69,747.18    | 3.000  | 58,965.45      | 128,712.63      |              |              |
| 10/15/2015  | \$70,270.28    | 3.000  | 58,442.34      | 128,712.63      | 514,851      |              |
| 01/15/2016  | \$70,797.31    | 3.000  | 57,915.31      | 128,712.63      |              |              |
| 04/15/2016  | \$71,328.29    | 3.000  | 57,384.33      | 128,712.63      |              | 514,851      |
| 07/15/2016  | \$71,863.25    | 3.000  | 56,849.37      | 128,712.63      |              |              |
| 10/15/2016  | \$72,402.23    | 3.000  | 56,310.40      | 128,712.63      | 514,851      |              |
| 01/15/2017  | \$72,945.24    | 3.000  | 55,767.38      | 128,712.63      |              |              |
| 04/15/2017  | \$73,492.33    | 3.000  | 55,220.29      | 128,712.63      |              | 514,851      |
| 07/15/2017  | \$74,043.53    | 3.000  | 54,669.10      | 128,712.63      |              |              |
| 10/15/2017  | \$74,598.85    | 3.000  | 54,113.77      | 128,712.63      | 514,851      |              |
| 01/15/2018  | \$75,158.34    | 3.000  | 53,554.28      | 128,712.63      |              |              |
| 04/15/2018  | \$75,722.03    | 3.000  | 52,990.59      | 128,712.63      |              | 514,851      |
| 07/15/2018  | \$76,289.95    | 3.000  | 52,422.68      | 128,712.63      |              |              |
| 10/15/2018  | \$76,862.12    | 3.000  | 51,850.50      | 128,712.63      | 514,851      |              |
| 01/15/2019  | \$77,438.59    | 3.000  | 51,274.04      | 128,712.63      |              |              |
| 04/15/2019  | \$78,019.38    | 3.000  | 50,693.25      | 128,712.63      |              | 514,851      |
| 07/15/2019  | \$78,604.52    | 3.000  | 50,108.10      | 128,712.63      |              |              |
| 10/15/2019  | \$79,194.06    | 3.000  | 49,518.57      | 128,712.63      | 514,851      |              |
| 01/15/2020  | \$79,788.01    | 3.000  | 48,924.61      | 128,712.63      |              |              |
| 04/15/2020  | \$80,386.42    | 3.000  | 48,326.20      | 128,712.63      |              | 514,851      |
| 07/15/2020  | \$80,989.32    | 3.000  | 47,723.31      | 128,712.63      |              |              |
| 10/15/2020  | \$81,596.74    | 3.000  | 47,115.89      | 128,712.63      | 514,851      |              |
| 01/15/2021  | \$82,208.72    | 3.000  | 46,503.91      | 128,712.63      |              |              |
| 04/15/2021  | \$82,825.28    | 3.000  | 45,887.35      | 128,712.63      |              | 514,851      |
| 07/15/2021  | \$83,446.47    | 3.000  | 45,266.16      | 128,712.63      |              |              |
| 10/15/2021  | \$84,072.32    | 3.000  | 44,640.31      | 128,712.63      | 514,851      |              |
| 01/15/2022  | \$84,702.86    | 3.000  | 44,009.76      | 128,712.63      |              |              |
| 04/15/2022  | \$85,338.13    | 3.000  | 43,374.49      | 128,712.63      |              | 514,851      |
| 07/15/2022  | \$85,978.17    | 3.000  | 42,734.46      | 128,712.63      |              |              |
| 10/15/2022  | \$86,623.01    | 3.000  | 42,089.62      | 128,712.63      | 514,851      |              |
| 01/15/2023  | \$87,272.68    | 3.000  | 41,439.95      | 128,712.63      |              |              |
| 04/15/2023  | \$87,927.22    | 3.000  | 40,785.40      | 128,712.63      |              | 514,851      |
| 07/15/2023  | \$88,586.68    | 3.000  | 40,125.95      | 128,712.63      |              |              |
| 10/15/2023  | \$89,251.08    | 3.000  | 39,461.55      | 128,712.63      | 514,851      |              |
| 01/15/2024  | \$89,920.46    | 3.000  | 38,792.17      | 128,712.63      |              |              |
| 04/15/2024  | \$90,594.86    | 3.000  | 38,117.76      | 128,712.63      |              | 514,851      |
| 07/15/2024  | \$91,274.32    | 3.000  | 37,438.30      | 128,712.63      |              |              |
| 10/15/2024  | \$91,958.88    | 3.000  | 36,753.74      | 128,712.63      | 514,851      |              |
| 01/15/2025  | \$92,648.57    | 3.000  | 36,064.05      | 128,712.63      |              |              |
| 04/15/2025  | \$93,343.44    | 3.000  | 35,369.19      | 128,712.63      |              | 514,851      |
| 07/15/2025  | \$94,043.51    | 3.000  | 34,669.11      | 128,712.63      |              |              |
| 10/15/2025  | \$94,748.84    | 3.000  | 33,963.79      | 128,712.63      | 514,851      |              |
| 01/15/2026  | \$95,459.46    | 3.000  | 33,253.17      | 128,712.63      |              |              |
| 04/15/2026  | \$96,175.40    | 3.000  | 32,537.22      | 128,712.63      |              | 514,851      |
| 07/15/2026  | \$96,896.72    | 3.000  | 31,815.91      | 128,712.63      |              |              |
| 10/15/2026  | \$97,623.44    | 3.000  | 31,089.18      | 128,712.63      | 514,851      |              |
| 01/15/2027  | \$98,355.62    | 3.000  | 30,357.01      | 128,712.63      |              |              |
| 04/15/2027  | \$99,093.29    | 3.000  | 29,619.34      | 128,712.63      |              | 514,851      |
| 07/15/2027  | \$99,836.49    | 3.000  | 28,876.14      | 128,712.63      |              |              |
| 10/15/2027  | \$100,585.26   | 3.000  | 28,127.37      | 128,712.63      | 514,851      |              |
| 01/15/2028  | \$101,339.65   | 3.000  | 27,372.98      | 128,712.63      |              |              |
| 04/15/2028  | \$102,099.70   | 3.000  | 26,612.93      | 128,712.63      |              | 514,851      |
| 07/15/2028  | \$102,865.44   | 3.000  | 25,847.18      | 128,712.63      |              |              |
| 10/15/2028  | \$103,636.94   | 3.000  | 25,075.69      | 128,712.63      | 514,851      |              |
| 01/15/2029  | \$104,414.21   | 3.000  | 24,298.41      | 128,712.63      |              |              |
| 04/15/2029  | \$105,197.32   | 3.000  | 23,515.31      | 128,712.63      |              | 514,851      |
| 07/15/2029  | \$105,986.30   | 3.000  | 22,726.33      | 128,712.63      |              |              |
| 10/15/2029  | \$106,781.20   | 3.000  | 21,931.43      | 128,712.63      | 514,851      |              |
| 01/15/2030  | \$107,582.05   | 3.000  | 21,130.57      | 128,712.63      |              |              |
| 04/15/2030  | \$108,388.92   | 3.000  | 20,323.71      | 128,712.63      |              | 514,851      |
| 07/15/2030  | \$109,201.84   | 3.000  | 19,510.79      | 128,712.63      |              |              |
| 10/15/2030  | \$110,020.85   | 3.000  | 18,691.78      | 128,712.63      | 514,851      |              |
| 01/15/2031  | \$110,846.01   | 3.000  | 17,866.62      | 128,712.63      |              |              |
| 04/15/2031  | \$111,677.35   | 3.000  | 17,035.27      | 128,712.63      |              | 514,851      |
| 07/15/2031  | \$112,514.03   | 3.000  | 16,197.69      | 128,712.63      |              |              |
| 10/15/2031  | \$113,358.79   | 3.000  | 15,353.83      | 128,712.63      | 514,851      |              |
| 01/15/2032  | \$114,208.99   | 3.000  | 14,503.64      | 128,712.63      |              |              |
| 04/15/2032  | \$115,065.55   | 3.000  | 13,647.07      | 128,712.63      |              | 514,851      |
| 07/15/2032  | \$115,928.54   | 3.000  | 12,784.08      | 128,712.63      |              |              |
| 10/15/2032  | \$116,798.01   | 3.000  | 11,914.62      | 128,712.63      | 514,851      |              |
| 01/15/2033  | \$117,673.99   | 3.000  | 11,038.63      | 128,712.63      |              |              |
| 04/15/2033  | \$118,556.55   | 3.000  | 10,156.08      | 128,712.63      |              | 514,851      |
| 07/15/2033  | \$119,445.72   | 3.000  | 9,266.90       | 128,712.63      |              |              |
| 10/15/2033  | \$120,341.57   | 3.000  | 8,371.06       | 128,712.63      | 514,851      |              |
| 01/15/2034  | \$121,244.13   | 3.000  | 7,468.50       | 128,712.63      |              |              |
| 04/15/2034  | \$122,153.46   | 3.000  | 6,559.17       | 128,712.63      |              | 514,851      |
| 07/15/2034  | \$123,069.61   | 3.000  | 5,643.02       | 128,712.63      |              |              |
| 10/15/2034  | \$123,992.63   | 3.000  | 4,719.99       | 128,712.63      | 514,851      |              |
| 01/15/2035  | \$124,922.58   | 3.000  | 3,790.05       | 128,712.63      |              |              |
| 04/15/2035  | \$125,859.50   | 3.000  | 2,853.13       | 128,712.63      |              | 514,851      |
| 07/15/2035  | \$126,803.44   | 3.000  | 1,909.18       | 128,712.63      |              |              |
| 10/15/2035  | \$127,754.47   | 3.000  | 958.16         | 128,712.63      | 514,851      | 257,425      |
|   | \$8,000,000.00 |        | \$3,229,860.59 | \$11,229,860.59 | \$11,229,861 | \$11,229,861 |